



23 - 24 November 2023
Brussels

Time	Event
Day 1 - 23 November	
12:15 - 13:45	Registration and Networking Lunch
13:45 - 14:00	Welcome Speech - Sandro Pierri, President, EFAMA
14:00 - 14:30	Keynote Speech - Marcel Haag, Director for Horizontal Policies, DG FISMA, European Commission
14:30 - 15:30	<p>CEO Panel</p> <p>Moderator: David Ricketts, Asset Management Correspondent, Financial News</p> <p>Panel:</p> <ul style="list-style-type: none"> - Karin van Baardwijk, CEO, Robeco Asset Management - Juan Bernal, CEO, CaixaBank Asset Management - Hamish Forsyth, President Europe & Asia, Capital Group - Johan Lema, CEO, KBC Asset Management - Philippe Setbon, CEO, Ostrum Asset Management
15:30 - 16:15	Networking Break
16:15 - 17:15	<p>Charting the horizon: how the next Commission can forge stronger capital markets</p> <p><i>Find out what prominent EU policymakers and industry leaders have to say about the next Commission's priorities for financial services and asset management. Are we making effective progress towards a Capital Markets Union? Is the EU on track with its ambitious sustainable and</i></p>

	<p><i>digital finance agendas? What should the next targets be and what role can asset managers play?</i></p> <p>Moderator: William Wright, Managing Director, New Financial</p> <p>Panel:</p> <ul style="list-style-type: none"> - Armel Castets, Acting Deputy Director of Corporate Finance and Financial Markets, French Treasury - Paulina Dejmek Hack, Director General Affairs, DG FISMA, European Commission - Vincent Ingham, Director, Regulatory Policy, EFAMA - Esther Wandel, Head of Division for Investment Funds & Sustainable Finance, German Federal Ministry of Finance
17:15 - 17:45	<p>The US Move to T+1 Settlement - Implications for European markets</p> <p><i>Leading asset managers will discuss the coming changes to the US settlement cycle and what this means beyond the US market. What does a move to T+1 mean for players along the settlement chain? What is the rationale for shortening the settlement cycle, and how prepared is Europe for trading in a US T+1 environment? These are just some of the topics to be covered in this session, along with the burning question: should the EU also be considering a move to T1?</i></p> <p>Fireside chat with:</p> <ul style="list-style-type: none"> - Huw Gronow, Head of Dealing, Newton Investment Management - Franck Noel, Head of Market Structure and Strategy, AXA Investment Managers <p>Moderator: Andrew Gordon, Senior Advisor, The ValueExchange</p>
18:00	Cocktail reception for all participants
Day 2 - 24 November	
08:30 - 09:00	Welcome Coffee
09:00 - 09:05	Welcome Day 2
09:05 - 09:35	<p>Fireside Chat with John Schindler, Secretary General of the Financial Stability Board</p> <p>Moderator: Jonathan Lipkin, Director of Policy, Strategy and Innovation</p>

	<p><i>In the aftermath of Covid-19, financial stability remains a heavily debated topic in European and global policy making circles. The recent FSB and IOSCO consultations on liquidity management in open-ended funds seek to update their previous recommendations in light of the “lessons learnt” from March 2020 and more recent market corrections. There is no better moment to speak to John Schindler, Secretary General of the FSB, on the motivations behind the FSB’s most recent work and where its ultimate policy objectives may lie.</i></p>
09:35 - 10:35	<p>Seeing the forest for the trees: navigating the ESG investing regulatory framework</p> <p><i>Sustainable finance regulations are only a few years old and have been a significant learning exercise so far. It has become increasingly clear that improvements can still be made, with the disclosure framework for ESG investing currently under review. In this session, industry experts, leading policymakers and sustainability stakeholders will discuss the challenges and successes to date, as well as what the future should look like.</i></p> <p>Moderator: Tamara Cizeika, Counsel, Financial Services Regulatory Group, Allen & Overy</p> <p>Panel:</p> <ul style="list-style-type: none"> - Magdalena Kuper, Head of Sustainability, BVI - Elisabeth Ottawa, Head of Public Policy Europe, Schroders - Shaneera Rasqué, ESG Coordinator for investment funds, International, Regulation and Enforcement, CSSF - Ebbe Rogge, Senior Policy Advisor, AFM (Netherlands) - Chiara Del Prete, Chairwoman, EFRAG TEG
10:35 - 11:05	Networking Break
11:05 – 11:40	Keynote speech - Verena Ross, Chair, ESMA
11:40 - 12:40	<p>Turning Europe’s savers into investors: does the Retail Investment Strategy help or hinder?</p> <p><i>Many years of discussion have culminated in the European Commission releasing their long-awaited Retail Investment Strategy. The goal is to increase European retail participation in capital markets, which would benefit the EU’s population of savers as well as further the Capital Markets Union project. This session gathers together influential policymakers, asset managers and industry experts to debate the pros</i></p>

	<p><i>and cons of the various proposals. What is “value for money” through an EU citizen's lens? What does it mean to ban execution-only commissions? Is the package in line with the EU’s digital and sustainable finance vision?</i></p> <p>Moderator: Julia Backmann, Managing Director, Head of EU Business Legal, Allianz Global Investors</p> <p>Panel:</p> <ul style="list-style-type: none"> - Stéphanie Yon-Courtin, Member, European Parliament - Marcel Haag, Director for Horizontal Policies, DG FISMA, European Commission - Delphine de Chaisemartin, Deputy Chief Executive Officer, AFG - Gero Schomann, Head of Coverage Germany & Austria, DWS International GmbH - Marta Oñoro, General Counsel, Allfunds - Fernando Álvarez-Cienfuegos, Financial Services Counsellor, Spanish Permanent Representation to the EU
12:40 – 13:10	Keynote speech: Jean-Paul Servais, Chairman, IOSCO
13:10 - 13:15	Concluding remarks: Massimo Greco, Vice-President, EFAMA